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DOH 115931-115932
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DOH 128235-128237
DOH 128761-128761
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DOH 115988-115992
DOH 128693-128693
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DOH 121577-121579
DOH 121571-121574
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DOH 118691-118691
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DOH 118656-118656
DOH 118635-118643
DOH 118602-118602
DOH 118598-118601

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Bates No.
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DOH 118450-118450
DOH 118427-118428
DOH 118426-118426
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DOH 117740-117741
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OMH 31946-31946
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DOH 116598-116599
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DOH 115885-115885

Bates No. DOH 115852-115854 DOH 115840-115840 DOH 115652-115652 DOH 115535-115539 DOH 126126-126157 DOH 126036-126041 DOH 125919-125919 DOH 125835-125842 DOH 125815-125815 OMH 22744-22745 OMH 22744-22743 OMH 22739-22739 OMH 22737-22738 OMH 30681-30711 OMH 30677-30678 OMH 30672-30673 OMH 30610-30611 OMH 28337-28337 OMH 28328-28336 OMH 28327-28327 OMH 28326-28326 OMH 28319-28319 OMH 28312-28312 OMH 28256-28268 OMH 28254-28254 OMH 28254-28254	
DOH 115840-115840 DOH 115652-115652 DOH 115535-115539 DOH 126126-126157 DOH 126036-126041 DOH 125919-125919 DOH 125835-125842 DOH 125815-125815 OMH 22744-22745 OMH 22743-22743 OMH 22739-22739 OMH 22737-22738 OMH 30681-30711 OMH 30677-30678 OMH 30672-30673 OMH 30672-30673 OMH 28328-28336 OMH 28327-28327 OMH 28328-28326 OMH 28319-28319 OMH 28319-28319 OMH 28312-28312 OMH 28256-28268 OMH 28255-28255 OMH 28255-28255	Bates No.
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DOH 115535-115539 DOH 126126-126157 DOH 126036-126041 DOH 125919-125919 DOH 125835-125842 DOH 125815-125815 OMH 22744-22745 OMH 22743-22743 OMH 22741-22741 OMH 22739-22739 OMH 22737-22738 OMH 30677-30678 OMH 30677-30678 OMH 30672-30673 OMH 30610-30611 OMH 28337-28337 OMH 28328-28336 OMH 28327-28327 OMH 28326-28326 OMH 28319-28319 OMH 28312-28312 OMH 28256-28268 OMH 28255-28255 OMH 28255-28255	DOH 115840-115840
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Bates No.
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OMH 25171-25171
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OMH 25126-25126
OMH 24973-24973

Bates No.
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Bates No.
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Bates No.
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Bates No.
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Bates No.
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PWBM 171-174
PWBM 161-168
PWBM 154-160
PWBM 147-153
PWBM 140-146
PWBM 133-139
PWBM 126-132
PWBM 120-125

Bates No.
PWBM 114-119
PWBM 107-113
PWBM 101-106
PWBM 95-100
PWBM 89-94
PWBM 84-88
PWBM 78-83
PWBM 73-77
PWBM 25-71
PWBM 22-23
PWBM 19-21
PWBM 14-14
PWBM 13-13
PWBM 12-12
PWBM 11-11
PWBM 3-10
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Bates No.
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Bates No.
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DOH 17388-17394	· OMH 21040-21040	DOH 81598-81612
DOH 17402-17439	OMH 20368-20370	ОМН 6305-6305
DOH 17395-17401	OMH 20338-20357	DOH 127252-127253
DOH 2176-2198	OMH 20330-20330	DOH 85601-85606
DOH 2154-2175	DOH 107791-107797	OMH 11340-11345
DOH 2133-2153	DOH 106609-106621	OMH 11331-11335
DOH 2199-2223	DOH 106591-106608	DOH 122532-122533
DOH 2261-2274	DOH 106570-106590	DOH 123945-123945
DOH 2124-2132	OMH 24388-24388	DOH 110959-110963
DOH 2225-2239	DOH 127102-127111	OMH 19714-19724
DOH 2122-2123	DOH 126633-126633	OMH 19804-19810
DOH 2082-2117	DOH 104297-104313	OMH 19843-19861
DOH 2059-2081	DOH 104261-104271	DOH 93802-93809
DOH 2046-2052	DOH 104246-104260	OMH 18031-18034
DOH 2023-2045	OMH 6326-6349	DOH 128702-128702
DOH 2054-2058	DOH 85710-85714	DOH 128699-128699
DOH 445-482	DOH 85597-85600	DOH 128752-128752

Bates No.	Bates No.	Bates No.
DOH 128751-128751	DOH 110584-110590	ОМН 19937-19937
DOH 116513-116513	DOH 110565-110569	OMH 21961-21961
OMH 32580-32588	DOH 102173-102173	ОМН 30997-30997
OMH 32579-32579	DOH 101954-101954	OMH 21037-21038
OMH 32567-32578	OMH-10866-10876	DOH 122046-122046
OMH 32564-32566	DOH 83309-83309	DOH 119095-119097
OMH 32560-32563	DOH 59820-59820	DOH 119059-119059
OMH 32556-32557	DOH 17360-17360	DOH 119005-119013
OMH 32238-32242	DOH 2224-2224	DOH 126846-126847
DOH 125961-125961	DOH 2053-2053	DOH 126449-126450
DOH 103621-103622	DOH 405-405	DOH 94057-94058
OMH 21451-21452	OMH 21416-21417	DOH 103995-104020
OMH 28306-28306	DOH 110971-110977	DOH 102115-102116
OMH 27799-27800	DOH 110955-110958	DOH 102112-102114
OMH 21174-21174	DOH 110915-110954	DOH 102109-102111
OMH 21173-21173	DOH 110875-110914	ОМН 28376-28376
OMH 21172-21172	ОМН 19964-19966	ОМН 6906-6908
OMH 21042-21047	OMH 19815-19841	ОМН 6298-6301
OMH 21039-21039	DOH 102928-102935	OMH 18848-18850
OMH 21034-21034	OMH 18219-18219	ОМН 22040-22074
OMH 21032-21032	DOH 100725-100729	ОМН 20331-20333
OMH 20721-20721	ОМН 19726-19736	DOH 95807-95812
OMH 20336-20337	ОМН 19749-19768	DOH 95635-95636
OMH 20335-20335	DOH 116731-116732	DOH 103969-103994
OMH 20298-20329	DOH 116697-116698	DOH 103943-103968
OMH 20275-20297	DOH 118709-118709	DOH 102168-102169
OMH 20274-20274	OMH 33710-33710	DOH 85685-85709
OMH 20273-20273	OMH 33327-33352	OMH 415-434
OMH 20058-20092	DOH 118771-118771	OMH 397-414
DOH 110591-110596	OMH 19939-19940	DOH 85658-85663

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Bates No.	Bates No.	Bates No.
DOH 85607-85620	DOH 12617-12690	DOH 85621-85657
OMH 11337-11339	DOH 85664-85684	

76. Documents relating to Anna Erika

Bates No.	Bates No.	Bates No.
DOH 76267-76290	OMH 28776-28776	DOH 71771-71771
DOH 76235-76266	OMH 28710-28743	DOH 71772-71773
DOH 76233-76234	OMH 13797-13806	DOH 114604114626
DOH 76221-76232	CIAD 234-253	DOH 114092-114103
DOH 76219-76220	DOH 128001-128001	DOH 114082-114091
DOH 76217-76218	DOH 127968-127968	DOH 114047-114067
DOH 76215-76216	DOH 127914-127914	DOH 128370-128370
DOH 76213-76214	OMH 13021-13039	DOH 128271-128271
DOH 76211-76212	OMH 12697-12715	DOH 128181-128181
DOH 76209-76210	OMH 18298-18302	OMH 33147-33162
DOH 76207-76208	OMH 18019-18021	OMH 32042-32042
DOH 76196-76206	DOH 120916-120917	OMH 32041-32041
DOH 76195-76195	DOH 120911-120911	DOH 117467-117467
DOH 75978-76035	OMH 24287-24287	DOH 117455-117455
DOH 75947-75977	DOH 114194-114219	DOH 117395-117400
DOH 77589-77589	OMH 24723-24723	DOH 117319-117319
DOH 77415-77418	OMH 28414-28415	DOH 116961-116962
DOH 77277-77277	DOH 114725-114767	DOH 126334-126334
DOH 77199-77227	DOH 114341-114355	DOH-126240-126240
OMH 13818-13834	DOH 114168-114170	DOH 126213-126213
OMH 13807-13807	DOH 113820-113852	DOH 126206-126208
DOH 114116-114160	DOH 113778-113798	DOH 126181-126192
DOH 113853-113866	DOH 113743-113759	DOH 126162-126162
OMH 29051-29052	DOH114871-114875	DOH 126101-7126161

Bates No.	Bates
DOH 126159-126159	DOH
DOH 126029-126029	DOH
OMH 22783-22799	DOH :
OMH 22766-22782	DOH
OMH 31235-31235	DOH
DOH 107869-107872	DOH
DOH-107619-107638	DOH
DOH 107572-107601	DOH :
DOH 109684-109689	DOH
DOH 109472-109483	DOH
OMH 24263-24263	DOH
OMH 24248-24248	DOH 1
OMH 25137-25137	DOH 1
OMH 25125-25125	DOH 1
DOH 122290-122307	DOH 1
DOH 121346-121349	DOH 1
DOH 120240-120240	DOH 1
DOH 119057-119058	DOH 1
DOH 119035-119037	DOH 1
DOH 119034-119034	DOH 1
DOH 126848-126869	DOH 1
DOH 126663-126663	DOH 1
DOH 114919-114921	DOH 1
DOH 114916-114918	DOH 1
DOH 114914-114915	DOH 1
DOH 114913-114913	DOH 1
DOH 114911-114912	DOH 1
DOH 114909-114910	DOH 1
DOH 114907-114908	DOH 1
DOH 114905-114906	DOH 1

Bates No. DOH 114903-114904 DOH 114901-114902 DOH 114899-114900 DOH 114897-114898 DOH 114895-114896 DOH 114893-114894 DOH 114887-114888 DOH 114887-114886 DOH 1148837-114884 DOH 114881-114882 DOH 114879-114880 DOH 114876-114878 DOH 114869-114870 DOH 114864-114868 DOH 114860-114861 DOH 114858-114859
DOH 114891-114902 DOH 114899-114900 DOH 114897-114898 DOH 114895-114896 DOH 114893-114894 DOH 114889-114892 DOH 114887-114888 DOH 114887-114886 DOH 114881-114882 DOH 114879-114880 DOH 114869-114870 DOH 114864-114868 DOH 114864-114866 DOH 114860-114861
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DOH 114404-114603
DOH 114392-114403

Bates No.
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DOH 114012-114046
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DOH 113978-113992

Bates No.	Bates No.	Bates No.
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DOH 113881-113904	OMH 9765-9766	DOH 73355-73360
DOH113879-113880	OMH 13809-13817	DOH 73085-73101
DOH 113875-113878	OMH 13791-13796	DOH 73378-73396
DOH 113867-113873	DOH 127323-127324	DOH 73030-73046
DOH 113809-113819	DOH 127252-127253	DOH 72972-73006
DOH 113799-113808	DOH 127243-127243	DOH 73011-73029
DOH 113760-113777	OMH 18305-18311	DOH 73008-73010
DOH 113741-113742	DOH 81752-81852	DOH 72965-72970
DOH 113739-143740	DOH 84186-84197	DOH 72710-72717
DOH 113737-113738	OMH 11331-11335	DOH 71992-72119
DOH 913733-113736	OMH 11455-11528	DOH 72328-72391
DOH 113728-113732	OMH 11395-11454	DOH 72737-72751
DOH 105455-105470	DOH 81041-81127	OMH 9063-9065
DOH 105133-105147	OMH 11084-11086	DOH 72421-72427-
DOH 1051187105132	OMH 11340-11345	DOH 72651-72672
DOH 105104-105117	DOH 111207-111217	DOH 72673-72682
DOH 105091-105103	DOH 111043-111044	DOH 72394-72406
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DOH 12128-12155	DOH 73458-73474	DOH 75945-75945
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DOH 71227-71227	DOH 73546-73548	DOH 78358-78358
DOH 71267-71267	DOH 73656-73703	DOH 78357-78357
DOH 71233-71239	DOH 73619-73638	DOH 78355-78356

Bates No.	Bates No.	Bates No.
DOH 78353-78354	DOH 78136-78139	DOH 77776-77776
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DOH 78347-78348	DOH 78056-78067	DOH 77763-77766
DOH 78346-78346	DOH 77998-78018	DOH 77760-77762
DOH 78344-78345	DOH 77990-77997	DOH 77754-77759
DOH 78339-78343	DOH 77984-77989	DOH 77745-77753
DOH 78333-78338	DOH 77976-77983	DOH 77738-77744
DOH 78327-78332	DOH 77955-77975	DOH 77729-77737
DOH 78325-78326	DOH 77944-77954	DOH 77724-77728
DOH 78321-78324	DOH 77943-77943	DOH 77721-77723
DOH 78312-78320	DOH 77909-77942	DOH 77718-77720
DOH 78299-78311	DOH 77906-77908	DOH 77711-77717
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DOH 78286-78290	DOH 77869-77875	DOH 77666-77670
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DOH 78248-78266	DOH 77857-77861	DOH 77196-77197
DOH 78244-78247	DOH 77822-77856	DOH 77180-77195
DOH 78196-78233	DOH 77821-77821	DOH 77171-77179
DOH 78194-78195	DOH 77819-77820	DOH 77153-77170
DOH 78180-78193	DOH 77805-77818	DOH 77142-77152
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DOH 78156-78167	DOH 77799-77800	DOH 77122-77127
DOH 78153-78155	DOH 77787-77798	DOH 77120-77121
DOH 78151-78152	DOH 77786-77786	DOH 77119-77119
DOH 78140-78150	DOH 77777-77785	DOH 77116-77118

Bates No.	Bates No.	Bates No.
DOH 77076-77114	DOH 76883-76884	DOH 76656-76664
DOH 77060-77075	DOH 76879-76882	DOH 76551-76634
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DOH 77036-77043	DOH 76852-76853	DOH 76495-76511
DOH 76986-77035	DOH 76845-76851	DOH 76493-76494
DOH 76985-76985	DOH 76840-76844	DOH 76490-76492
DOH 76979-76984	DOH 76834-76839	DOH 76485-76489
DOH 76976-76978	DOH 76828-76833	DOH 76476-76484
DOH 76974-76975	DOH 76821-76827	DOH 76467-76475
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DOH 76965-76966	DOH 76785-76798	DOH 76455-76456
DOH 76960-76964	DOH 76783-76784	DOH 76445-76454
DOH 76958-76959	DOH 76782-76782	DOH 76403-76404
DOH 76957-76957	DOH 76775-76781	DOH 76146-76193
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DOH 76955-76955	DOH 76760-76771	DOH 75946-75946
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DOH 76933-76936	DOH 76704-76720	DOH 77594-77610
DOH 76924-76932	DOH 76688-76703	DOH 77590-77593
DOH 76917-76923	DOH 76679-76687	DOH 77588-77588
DOH 76903-76914	DOH 76678-76678	DOH 77572-77586
DOH 76889-76902	DOH 76667-76676	DOH 77571-77571
DOH 76885-76888	DOH 76665-76666	DOH 77568-77569

Bates No.	Bates No.	Bates No.
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DOH 77533-77546	ОМН 979-991	DOH 126022-126022
DOH 77532-77532	DOH 127938-127940	OMH 22752-22753
DOH 77520-77531	OMH 13585-13601	ОМН 22726-22726
DOH 77518-77519	OMH 13005-13005	OMH 21961-21961
DOH 77514-77517	OMH 18287-18288	OMH 31142-31142
DOH 77513-77513	OMH 15979-15995	ОМН 30993-30995
DOH 77510-77512	DOH 120907-120910	OMH 23027-23027
DOH 77490-77509	OMH 25255-25255	OMH 23019-23019
DOH 77473-77489	DOH 102546-102554	ОМН 27799-27800
DOH 77463-77472	DOH 73762-73762	ОМН 27770-27770
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DOH 77421-77448	OMH 30426-30427	ОМН 23073-23073
DOH 77419-77420	OMH 30420-30423	ОМН 23071-23072
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DOH 77399-77402	OMH 30310-30310	OMH 23054-23054
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DOH 77299-77299	OMH 33710-33710	OMH 23050-23051
DOH 77295-77298	OMH 33384-33427	OMH 23049-23049
DOH 77294-77294	OMH 32238-32242	OMH 23048-23048
DOH 77278-77293	DOH 118696-118697	DOH 109706-109708
DOH 77269-77276	DOH 118405-118406	OMH 24484-24487
DOH 77266-77268	DOH 118401-118401	OMH 24476-24483
DOH 77256-77265	DOH 117672-117677	OMH 24454-24454
DOH 77238-77255	DOH 117493-117493	OMH 24375-24375
DOH 77233-77237	ОМН 32077-32077	OMH 25638-25639
DOH 77232-77232	OMH 31954-31956	OMH 25637-25637
DOH 77229-77231	DOH 117469-117469	OMH 25571-25572
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DOH 120138-120138	DOH 73103-73126	DOH 72962-72964
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DOH 126846-126847	OMH 3328-3340	DOH 71883-71989
DOH 126449-126450	ОМН 9056-9056	DOH 71813-71829
DOH 114115-114115	OMH 9761-9761	DOH 72121-72325
DOH 95807-95812	DOH 73549-73549	ОМН 372-384
DOH 95635-95636	DOH 73297-73320	ОМН 28406-28409
DOH 94057-94058	DOH 72960-72961	DOH 72451-72473
DOH 86318-86568	DOH 72120-72120	DOH 72428-72447
DOH 110305-110308	DOH 71991-71991	DOH 77044-77044
DOH 110261-110262	DOH 71745-71745	ОМН 957-978
DOH 110258-110260	DOH 72393-72393	DOH 128025-128027
DOH 110254-110257	DOH 71758-71758	DOH 128000-128000
DOH 110251-110253	DOH 71882-71882	DOH 127969-127969
DOH 103995-104020	DOH 71759-71759	DOH 127897-127898
DOH 103969-103994	DOH 4048-4048	OMH 17501-17506
DOH 103943-103968	DOH 3221-3221	DOH 100720-100724
DOH 102115-102116	DOH 124999-124999	OMH 29788-29789
DOH 102112-102114	DOH 81854-82170	DOH 128219-128222
DOH 102109-102111	OMH 21416-21417	DOH 116697-116698
DOH 101902-101902	DOH 73763-73830	OMH 33705-33705
DOH 101891-101891	DOH 73756-73761	OMH 33242-33245
DOH 101867-101867	DOH 73611-73613	DOH 118774-118776
OMH 29219-29238	DOH 73510-73544	DOH 117610-117611
OMH 29162-29162	DOH 73475-73508.	OMH 32066-32066
OMH 9793-9794	DOH 73420-73438	DOH 117322-117323
OMH 9211-9218	DOH 73342-73354	OMH 22040-22074

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Bates No.
OMH 31186-31186
OMH 21523-21548
OMH 23002-23004
OMH 27373-27377
OMH 23052-23052
DOH 109690-109705
OMH 28410-28412
OMH 24451-24451
OMH 24216-24218
OMH 25670-25670
OMH 25608-25608
OMH 25356-25377
OMH 25285-25290
OMH 24853-24853
OMH 24823-24823
OMH 24820-24820
DOH 122046-122046
DOH 120253-120254

Bates No.
DOH 119059-119059
DOH 110263-110265
DOH 102168-102169
DOH 101967-101967
DOH 101963-101963
DOH 101845-101846
OMH 28416-28416
OMH 11087-11097
OMH 6244-6244
OMH 9828-9829
OMH 551-551
OMH 415-434
DOH 84127-84143
DOH 11959-11961
DOH 11973-11977
OMH 11855-11855
OMH 11603-11604
ОМН 11597-11602

Bates No.
ОМН 11570-11596
OMH 11529-11561
OMH 11346-11394
OMH 11139-11155
OMH 11103-11108
OMH 11102-11102
OMH 11098-11101
DOH 71830-71840
ОМН 1023-1037
OMH 24681-24703
ОМН 11856-11856
OMH 11109-11138
DOH 84144-84185
OMH 11337-11339
OMH 11162-11300
DOH 12617-12690
ОМН 17276-17287

E. Jones - B

REPLY REPORT IN THE MATTER OF DISABILITY ADVOCATES, INC. v. PATAKI 03 CV 3209 (NGG)

I have read Dr. Geller's report dated September 22, 2006. I also have read his notes about the adult home residents he reviewed in preparation for his report.

Subsequently, I read the adult home and day program records for one hundred twenty of the adult home residents in Dr. Geller's sample. (See Attachment 1.)

As a result of my review, I conclude that virtually all of the current adult home residents I reviewed from the sample could be served in supported housing or supported housing plus ACT.

Adber 17, 2006

Furthermore, I do not think that the adult home setting provides supports to the extent cited as necessary in Dr. Geller's report.

leK

ATTACHMENT 1

Anna Brika

Bayview Manor

Belle Harbor Manor

Brooklyn Manor

Elm-York		
Garden of Eden		
Mermaid Manor		
Ocean House		
Oceanview Manor	-	

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Park Inn

Queens Adult Care Center

Riverdale Manor

Sanford House

Surf Manor

Surfside Manor

RESUME

ELIZABETH JONES

Address: 608 Symphony Woods Drive Silver Spring, MD 20901 240-423-4648 elzjns@aol.com

EDUCATION

Web-based Certificate Course in Supported Employment, Virginia Commonwealth University, Rehabilitation Research and Training Center on Workplace Supports, Richmond, VA, 2002.

Program for Senior Executives in the Commonwealth of Massachusetts, Kennedy School of Government, Cambridge, MA, 1983.

Master of Science, Labor Studies, University of Massachusetts, Amherst, Labor Relations and Research Center, 1982. Thesis focused on the Rhode Island Labor/Management agreement regarding the transfer of public employees from institutional to community-based programs.

Graduate work (20 credit hours) in Educational Psychology, Georgia State University, Atlanta, GA, 1976-77.

Bachelor of Arts, English, University of California at Santa Barbara, 1972.

WORK EXPERIENCE

February 10, 2004 to present:

Court Monitor Washington, DC

Appointed as Court Monitor in federal court class action litigation, <u>Evans v. Fenty</u>, brought to compel the development of community-based, individualized services/supports for former residents of the District-operated Forest Haven institution (now closed) for children and adults with mental retardation/developmental disabilities. Responsibilities include oversight of all monitoring activities, management of the Court Monitoring Office, reporting to the federal court, and working with the parties to identify issues/concerns affecting compliance with longstanding court orders and agreements.

November 5, 2003 to December 31, 2004: Receiver

Riverview Psychiatric Center/Augusta

Mental Health Institute

Augusta, ME

Appointed by the Maine Superior Court in the <u>Bates v. Harvey</u> case, class action litigation brought in 1989 to ensure the provision of mental health treatment to current and former clients of the Augusta Mental Health Institute. Responsibilities included oversight of all Hospital management and operations; preparation and implementation of a work plan that will lead to compliance with the Consent Decree and monthly reporting to the Court. The Receivership was vacated by the Law Court of Maine in December 2004.

August 1, 2001 to February 10, 2004:

Senior Planner

District of Columbia

Department of Mental Health

Washington, DC

Within the newly formed Department of Mental Health, responsible for planning systemic initiatives that improve the quality of care/treatment for individuals with serious mental illness. Major responsibility for the Department's evidence-based supported employment initiative including the Ticket to Work; development of core curriculum for employment specialists; implementation of the Johnson & Johnson-Dartmouth Community Mental Health Program grant award; data analysis of existing employment services; restructuring employment models no longer considered consistent with best practices; and interagency collaboration to expand employment options for adults and youth with serious mental illness/emotional disturbance. Additionally, exercised major responsibility for interagency efforts to improve services/supports for those clients with a dual diagnosis of mental illness/mental retardation.

June 1, 2000 to August 1, 2001:

Chief Operating Officer
District of Columbia

Commission on Mental Health Services

Washington, DC

April 1, 2000 to June 1, 2000:

Acting Chief Operating Officer

Under the direction of the Transitional Receiver, responsible for the day to day operations of the Commission including supervision of all administrative and programmatic functions; working with other government agencies and providers of services/supports to the Commission and its clients; collaborating with consumer groups, advocates, family groups and other interested parties to strengthen the mental health system's responsiveness and effectiveness in meeting its mandates; participating in the design and implementation of systemic reform initiatives; overseeing the investigation and resolution of concerns impeding the delivery of services/supports of the highest possible quality.

February 1998 to April 2000:

Hospital Director St. Elizabeths Hospital Washington, DC

Overall management responsibility for the Acute Care and Continuing Care programs of a public psychiatric hospital then under federal court receivership pursuant to orders in the <u>Dixon v. Fenty</u> case, a longstanding class action lawsuit mandating the development of a comprehensive community based mental health system.

Responsibilities included direction and oversight of the provision of active treatment to approximately 375 clients; identification of appropriate community services for individuals no longer requiring stabilization in an inpatient setting; management of personnel and budget; work with advocates, families, legal representatives, community providers, community advocacy groups and public officials. As member of the senior executive staff, responsible for working with the Receiver and colleagues to design, implement and evaluate strategies for systemic reform. Also responsible for the overall management of the CarePoint Project, an initiative designed to substantially reform and improve the provision of individualized services and supports.

June 1990 to February 1998:

Executive Director Maryland Disability Law Center Baltimore, MD.

The Maryland Disability Law Center is a public interest law firm funded mainly through federal and state grants and contracts. Pursuant to federal law, it has been designated since 1977 as the Protection and Advocacy System for the State of Maryland. Reporting to an independent Board of Directors, responsibilities as Executive Director included supervision of thirty-six staff including thirteen attorneys and nine paralegals and management of a two million dollar budget. Responsibilities also included planning, program implementation, liaison with advocacy groups and state agencies, public relations and playing a key role in the disability and public interest community.

July 1986 to June 1990:

Coordinator
Dixon Implementation Monitoring Committee
Washington, D.C.

Coordinator for the Dixon Committee, a monitoring group established in 1980 by Federal District Judge Aubrey Robinson in the <u>Dixon v. Fenty</u> lawsuit. The Committee was mandated to receive and analyze defendant's reports and factual investigations; screen and investigate complaints; oversee and report on the progress of the implementation of the Court's decrees. Responsibilities as Coordinator included advising plaintiffs' attorneys at the Mental Health Law Project (now the Bazelon Center for Mental Health Law) and at Covington and Burling on programmatic issues; serving as a liaison between the Committee and its attorneys as necessary; community organizing; conducting site

visits; designing public education strategies; extensive public speaking; working with the media; fundraising; and developing and managing student internships with local colleges and universities.

December 1983 to July 1986:

District Manager Department of Mental Health Northampton, Massachusetts

Chief Executive Officer for five mental health and mental retardation service areas (total population 800,000). Exercised responsibility for an approximately sixty million-dollar budget. Overall responsibility for the implementation of the <u>Brewster</u> decree, a landmark federal court order governing the use of Northampton State Hospital and the development of community programs for people with mental illness. Extensive experience in working with organized labor, private provider agencies, local and state government officials consumer and family advocates, the media and a wide spectrum of community groups interested in the mental health system and the implementation of necessary systemic reforms.

Management responsibilities also included planning; program development; program implementation; supervision of senior staff; community relations; dispute settlement; interagency coordination; budget preparation; oversight and monitoring; designation as appointing authority for all area-based state employees.

September 1983 to December 1983:

Director of Planning, Development and Compliance Belchertown State School Belchertown, Massachusetts

Oversaw Belchertown State School's compliance with federal, state and court mandates; coordinated all responses and compliance plans for the court under the Ricci v. Greenblatt decree and for federal Medicaid. Worked with local and state officials and agencies on issues related to the present and future uses of state school property; developed long-range initiatives for the use of state school resources; designed and implemented tools, methods and techniques for monitoring service delivery at the State School; designed and implemented training in quality assurance for staff at all levels of the organization.

August 1982 to September 1983:

Acting Superintendent Belchertown State School Belchertown, Massachusetts

Overall management responsibility for the direction of a large residential facility for individuals with mental retardation. Responsibilities included the implementation of a consent decree resulting from a federal class action lawsuit, <u>Ricci v. Greenblatt.</u>
Management functions also included personnel authority over 1,400 staff; supervision of senior staff; oversight of budget preparation and spending for direct resources of over

twenty-eight million dollars in state and federal funds; labor relations; community relations; participation in the planning and implementation of community programs for clients with mental retardation in District I; and planning on statewide issues. Initiated the development of self-advocacy programs for the residents of Belchertown State School.

Worked as a primary member of the regional senior management team to plan and ensure the implementation of all necessary reforms in the provision of mental health and mental retardation services to residents of Western Massachusetts and their families. Worked with senior management colleagues to design, coordinate and evaluate policies and program standards for all components of the systems in Western Massachusetts as mandated by two federal court ordered consent decrees.

October 1977 to August 1982:

Director of Employee Services Belchertown State School Belchertown, Massachusetts

Responsible for the direct management and administration of all personnel, staff development and employee assistance programs. Responsible for labor/management activities including participation in state and national initiatives. Regional responsibilities included the development and support of staff development offices and programs. Coinvestigator for a federal grant on training and manpower development from 1979-80.

Worked as a member of the regional management team responsible for the design, coordination and evaluation of staff development strategies for mental health and mental retardation programs in Western Massachusetts as stipulated in two court ordered consent decrees.

April 1977 to October 1977:

Community Residential Services Consultant State of Georgia Division on Mental Health and Mental Retardation Atlanta, Georgia

Responsible for the statewide planning and monitoring of community residential services for people with mental retardation, including those with a dual diagnosis of mental illness, particularly those in transition from institutional settings. Designed specific plans and processes for the placement of five hundred clients from state institutions throughout Georgia.

July 1976 to April 1977:

Advocacy Specialist Advocacy Planning Project Atlanta Association for Retarded Citizens Atlanta, Georgia Responsible for the statewide design and implementation of a protection and advocacy system for people with developmental disabilities as specified in Public Law 94-103. Activities included the planning and implementation of public hearings throughout Georgia.

July 1975 to July 1976:

Community Services Consultant State of Georgia Division of Mental Health and Mental Retardation Atlanta, Georgia

Supervision of community services workers monitoring the placement of people with mental retardation who had returned to the Atlanta area from state institutions.

April 1974 to July 1975:

Cottage Life Supervisor Georgia Mental Health Institute Atlanta, Georgia

Supervisor of staff working in a transitional living unit for adults with mental retardation, including those with a dual diagnosis of mental illness, previously institutionalized in state facilities.

November 1973 to April 1974:

Assistant Teacher Georgia Center for the Multihandicapped Dekalb County Schools Atlanta, Georgia

Assisted in the evaluation of school-aged children with multiple disabilities, including deafness and/or blindness. Assisted in the coordination of community-based services for these children in order to support their individual and family needs.

January 1971 to October 1971:

Editorial Assistant
Department of Anthropology
University of Turin
Turin, Italy

Editing of manuscripts on primate classification. Editing and preparation of journal articles on genetics for the Academic Press, London. Teaching of English to graduate students at the University of Turin.

January 1969 to June 1970

Board of Education Dayton, Ohio

Teacher of remedial class for seventh and eighth grade inner city children bused to suburban school to meet desegregation mandates.

CONSULTATION

Illinois: Expert consultant in <u>Williams v. Blagojevich</u>, class action case brought on behalf of individuals with mental illness who are confined to nursing homes.

Connecticut: Expert consultant in <u>State of Connecticut Office of Protection and Advocacy for Persons with Disabilities v. The State of Connecticut</u>, litigation brought on behalf of residents with mental illness who are confined to three nursing homes.

Maine: Consultant to the Court Master in <u>Bates v. Harvey</u> (January 2005-present). Consultant to the State Department of Health and Human Services regarding mental health services related to achieving compliance in the <u>Bates v. Harvey</u> case (February-June 2006).

New York: Expert consultant in <u>Disability Advocates</u>, Inc. v. <u>Pataki</u>, litigation brought on behalf of the residents of adult board and care homes in New York City (June 2004-present).

Expert consultant to Touro Law Center in <u>Rothenberg v. State</u>, a case brought on behalf of an individual confined to a state psychiatric hospital (July 2004-present); <u>Monaco v. Carpinelli</u> regarding involuntary commitment evaluations (August 2006 to present); and <u>Sparks v. Seltzer</u> regarding visitor restrictions on an inpatient ward. (December 2006 to present).

Kosovo: Expert consultant to Mental Disability Rights International for the development of a plan to assist the government of Kosovo in replacing the Shtime Institution with community based services/supports. (November 2006-present).

Paraguay: Expert consultant to Mental Disability Rights International on the reform of the mental health system in Paraguay. Action is being taken pursuant to the Inter-American Commission on Human Rights' decision to grant precautionary measures regarding the Neuro-Psychiatric Hospital in Asuncion. (2005-present).

Bulgaria: In collaboration with Amnesty International and Mental Disability Rights International, expert for the Bulgaria Helsinki Committee. Visited eight institutions for children and adults with mental retardation and/or mental illness in order to provide recommendations for systemic reform. Guest presenter at the Bulgarian Psychiatric Association's annual conference (October 2001-2002).

Massachusetts: Expert for the plaintiffs in <u>Rolland v. Celluci</u> (1999-2004). Case involves the right to habilitation for individuals with mental retardation/developmental disabilities confined to nursing homes.

Ireland: Guest lecturer to students/faculty at the Center for the Study of Developmental Disabilities, University College of Dublin, in contemporary issues in the field of mental retardation (1999-2003).

Pennsylvania: Consultant for the Special Master in <u>Halderman v. Pennhurst</u> (May 1996-January 1997).

Romania: Consultant for Mental Disability Rights International on the development of services/supports for people with mental retardation (November 1995-1997).

District of Columbia: Expert for the Department of Justice, Plaintiff-intervenor in Evans v. Fenty, a class action lawsuit filed in federal court on behalf of individuals with a developmental disability institutionalized at Forest Haven (February 1995-May 1995).

Massachusetts: Expert for the Defendants regarding the implementation of the consent decrees regarding the state schools (1992).

Texas: Expert for the Plaintiffs in <u>Leslz v. Kavanagh</u>, a class action lawsuit regarding the rights of individuals with mental retardation residing in institutions funded by the State of Texas (1991-1992).

North Dakota: Consultant for the Protection and Advocacy System regarding systemic issues affecting individuals with mental illness institutionalized in state psychiatric facilities (1992).

Iowa: Expert for the Plaintiffs in O'Connor v. Branstad, a class action lawsuit on behalf of individuals with mental retardation residing in two state schools (May 1989 to 1994).

New Mexico: Expert witness in <u>Robbins et al. v. Budke</u>, a class action case concerning access of the Protection and Advocacy System to a state hospital (December 1989).

Michigan: Expert witness in Kope v. Watkins, a class action lawsuit on behalf of individuals with mental retardation living in nursing homes (January 1989-1993).

Louisiana: Consultant to the Special Master in the <u>Gary W</u>. case in the New Orleans region (Spring 1986).

England and Wales: Consultant on the development of mental retardation services for the Sheffield Health Authority, Manchester Health Authority and NINROD of Cardiff, Wales (October 1984).

Prior Work in Other Litigation

In DAI v. Pataki, Monaco v. Carpinelli, and Sparks v. Seltzer, I was deposed.

In Rolland v. Celluci, I provided deposition and trial testimony.

In Robbins et al. v. Budke, I provided trial testimony.

E. Jones - C

RESUME

ELIZABETH JONES

Address: 608 Symphony Woods Drive Silver Spring, MD 20901 240-423-4648 elzjns@aol.com

EDUCATION

Web-based Certificate Course in Supported Employment, Virginia Commonwealth University, Rehabilitation Research and Training Center on Workplace Supports, Richmond, VA, 2002.

Program for Senior Executives in the Commonwealth of Massachusetts, Kennedy School of Government, Cambridge, MA, 1983.

Master of Science, Labor Studies, University of Massachusetts, Amherst, Labor Relations and Research Center, 1982. Thesis focused on the Rhode Island Labor/Management agreement regarding the transfer of public employees from institutional to community-based programs.

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Washington, DC

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Commission on Mental Health Services

Washington, DC

April 1, 2000 to June 1, 2000:

Acting Chief Operating Officer

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July 1986 to June 1990:

Coordinator
Dixon Implementation Monitoring Committee

Washington, D.C.

Coordinator for the Dixon Committee, a monitoring group established in 1980 by Federal District Judge Aubrey Robinson in the <u>Dixon v. Fenty</u> lawsuit. The Committee was mandated to receive and analyze defendant's reports and factual investigations; screen and investigate complaints; oversee and report on the progress of the implementation of the Court's decrees. Responsibilities as Coordinator included advising plaintiffs' attorneys at the Mental Health Law Project (now the Bazelon Center for Mental Health Law) and at Covington and Burling on programmatic issues; serving as a liaison between the Committee and its attorneys as necessary; community organizing; conducting site

visits; designing public education strategies; extensive public speaking; working with the media; fundraising; and developing and managing student internships with local colleges and universities.

December 1983 to July 1986:

District Manager
Department of Mental Health
Northampton, Massachusetts

Chief Executive Officer for five mental health and mental retardation service areas (total population 800,000). Exercised responsibility for an approximately sixty million-dollar budget. Overall responsibility for the implementation of the <u>Brewster</u> decree, a landmark federal court order governing the use of Northampton State Hospital and the development of community programs for people with mental illness. Extensive experience in working with organized labor, private provider agencies, local and state government officials consumer and family advocates, the media and a wide spectrum of community groups interested in the mental health system and the implementation of necessary systemic reforms.

Management responsibilities also included planning; program development; program implementation; supervision of senior staff; community relations; dispute settlement; interagency coordination; budget preparation; oversight and monitoring; designation as appointing authority for all area-based state employees.

September 1983 to December 1983:

Director of Planning, Development and Compliance Belchertown State School Belchertown, Massachusetts

Oversaw Belchertown State School's compliance with federal, state and court mandates; coordinated all responses and compliance plans for the court under the <u>Ricci v. Greenblatt</u> decree and for federal Medicaid. Worked with local and state officials and agencies on issues related to the present and future uses of state school property; developed long-range initiatives for the use of state school resources; designed and implemented tools, methods and techniques for monitoring service delivery at the State School; designed and implemented training in quality assurance for staff at all levels of the organization.

August 1982 to September 1983:

Acting Superintendent Belchertown State School Belchertown, Massachusetts

Overall management responsibility for the direction of a large residential facility for individuals with mental retardation. Responsibilities included the implementation of a consent decree resulting from a federal class action lawsuit, <u>Ricci v. Greenblatt.</u>
Management functions also included personnel authority over 1,400 staff; supervision of senior staff; oversight of budget preparation and spending for direct resources of over

twenty-eight million dollars in state and federal funds; labor relations; community relations; participation in the planning and implementation of community programs for clients with mental retardation in District I; and planning on statewide issues. Initiated the development of self-advocacy programs for the residents of Belchertown State School.

Worked as a primary member of the regional senior management team to plan and ensure the implementation of all necessary reforms in the provision of mental health and mental retardation services to residents of Western Massachusetts and their families. Worked with senior management colleagues to design, coordinate and evaluate policies and program standards for all components of the systems in Western Massachusetts as mandated by two federal court ordered consent decrees.

October 1977 to August 1982:

Director of Employee Services Belchertown State School Belchertown, Massachusetts

Responsible for the direct management and administration of all personnel, staff development and employee assistance programs. Responsible for labor/management activities including participation in state and national initiatives. Regional responsibilities included the development and support of staff development offices and programs. Coinvestigator for a federal grant on training and manpower development from 1979-80.

Worked as a member of the regional management team responsible for the design, coordination and evaluation of staff development strategies for mental health and mental retardation programs in Western Massachusetts as stipulated in two court ordered consent decrees.

April 1977 to October 1977:

Community Residential Services Consultant State of Georgia Division on Mental Health and Mental Retardation Atlanta, Georgia

Responsible for the statewide planning and monitoring of community residential services for people with mental retardation, including those with a dual diagnosis of mental illness, particularly those in transition from institutional settings. Designed specific plans and processes for the placement of five hundred clients from state institutions throughout Georgia.

July 1976 to April 1977:

Advocacy Specialist Advocacy Planning Project Atlanta Association for Retarded Citizens Atlanta, Georgia Responsible for the statewide design and implementation of a protection and advocacy system for people with developmental disabilities as specified in Public Law 94-103. Activities included the planning and implementation of public hearings throughout Georgia.

July 1975 to July 1976:

Community Services Consultant
State of Georgia
Division of Mental Health and Mental
Retardation
Atlanta, Georgia

Supervision of community services workers monitoring the placement of people with mental retardation who had returned to the Atlanta area from state institutions.

April 1974 to July 1975:

Cottage Life Supervisor Georgia Mental Health Institute Atlanta, Georgia

Supervisor of staff working in a transitional living unit for adults with mental retardation, including those with a dual diagnosis of mental illness, previously institutionalized in state facilities.

November 1973 to April 1974:

Assistant Teacher Georgia Center for the Multihandicapped Dekalb County Schools Atlanta, Georgia

Assisted in the evaluation of school-aged children with multiple disabilities, including deafness and/or blindness. Assisted in the coordination of community-based services for these children in order to support their individual and family needs.

January 1971 to October 1971:

Editorial Assistant
Department of Anthropology
University of Turin
Turin, Italy

Editing of manuscripts on primate classification. Editing and preparation of journal articles on genetics for the Academic Press, London. Teaching of English to graduate students at the University of Turin.

January 1969 to June 1970

Board of Education Dayton, Ohio

Teacher of remedial class for seventh and eighth grade inner city children bused to suburban school to meet desegregation mandates.

CONSULTATION

Illinois: Expert consultant in <u>Williams v. Blagojevich</u>, class action case brought on behalf of individuals with mental illness who are confined to nursing homes.

Connecticut: Expert consultant in <u>State of Connecticut Office of Protection and Advocacy for Persons with Disabilities v. The State of Connecticut</u>, litigation brought on behalf of residents with mental illness who are confined to three nursing homes.

Maine: Consultant to the Court Master in <u>Bates v. Harvey</u> (January 2005-present). Consultant to the State Department of Health and Human Services regarding mental health services related to achieving compliance in the <u>Bates v. Harvey</u> case (February-June 2006).

New York: Expert consultant in <u>Disability Advocates</u>, Inc. v. <u>Pataki</u>, litigation brought on behalf of the residents of adult board and care homes in New York City (June 2004-present).

Expert consultant to Touro Law Center in <u>Rothenberg v. State</u>, a case brought on behalf of an individual confined to a state psychiatric hospital (July 2004-present); <u>Monaco v. Carpinelli</u> regarding involuntary commitment evaluations (August 2006 to present); and <u>Sparks v. Seltzer</u> regarding visitor restrictions on an inpatient ward. (December 2006 to present).

Kosovo: Expert consultant to Mental Disability Rights International for the development of a plan to assist the government of Kosovo in replacing the Shtime Institution with community based services/supports. (November 2006-present).

Paraguay: Expert consultant to Mental Disability Rights International on the reform of the mental health system in Paraguay. Action is being taken pursuant to the Inter-American Commission on Human Rights' decision to grant precautionary measures regarding the Neuro-Psychiatric Hospital in Asuncion. (2005-present).

Bulgaria: In collaboration with Amnesty International and Mental Disability Rights International, expert for the Bulgaria Helsinki Committee. Visited eight institutions for children and adults with mental retardation and/or mental illness in order to provide recommendations for systemic reform. Guest presenter at the Bulgarian Psychiatric Association's annual conference (October 2001-2002).

Massachusetts: Expert for the plaintiffs in <u>Rolland v. Celluci</u> (1999-2004). Case involves the right to habilitation for individuals with mental retardation/developmental disabilities confined to nursing homes.

Ireland: Guest lecturer to students/faculty at the Center for the Study of Developmental Disabilities, University College of Dublin, in contemporary issues in the field of mental retardation (1999-2003).

Pennsylvania: Consultant for the Special Master in <u>Halderman v. Pennhurst</u> (May 1996-January 1997).

Romania: Consultant for Mental Disability Rights International on the development of services/supports for people with mental retardation (November 1995-1997).

District of Columbia: Expert for the Department of Justice, Plaintiff-intervenor in Evans v. Fenty, a class action lawsuit filed in federal court on behalf of individuals with a developmental disability institutionalized at Forest Haven (February 1995-May 1995).

Massachusetts: Expert for the Defendants regarding the implementation of the consent decrees regarding the state schools (1992).

Texas: Expert for the Plaintiffs in <u>Leslz v. Kavanagh</u>, a class action lawsuit regarding the rights of individuals with mental retardation residing in institutions funded by the State of Texas (1991-1992).

North Dakota: Consultant for the Protection and Advocacy System regarding systemic issues affecting individuals with mental illness institutionalized in state psychiatric facilities (1992).

Iowa: Expert for the Plaintiffs in O'Connor v. Branstad, a class action lawsuit on behalf of individuals with mental retardation residing in two state schools (May 1989 to 1994).

New Mexico: Expert witness in <u>Robbins et al. v. Budke</u>, a class action case concerning access of the Protection and Advocacy System to a state hospital (December 1989).

Michigan: Expert witness in <u>Kope v. Watkins</u>, a class action lawsuit on behalf of individuals with mental retardation living in nursing homes (January 1989-1993).

Louisiana: Consultant to the Special Master in the <u>Gary W</u>. case in the New Orleans region (Spring 1986).

England and Wales: Consultant on the development of mental retardation services for the Sheffield Health Authority, Manchester Health Authority and NINROD of Cardiff, Wales (October 1984).

Prior Work in Other Litigation

In DAI v. Pataki, Monaco v. Carpinelli, and Spatks v. Seltzer, I was deposed.

In Rolland v. Celluci, I provided deposition and trial testimony.

In Robbins et al. v. Budke, I provided trial testimony.